

## 2018 Board of Directors

John Bateman  
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Cindy Brown  
Lindsay Brown  
Katie Dillard  
Mark Freeman  
Mark Giambone  
Claire Gogel  
Dawn Hennessey  
Jason Hill  
Erick Johnson  
Mason King  
Kim Korenvaes Stein  
Johnathan Lamensdorf  
Tracy LaPietra  
Afi Lowery  
Adrienne Main  
Joseph Manogue  
Gayla Mathis  
Emery McConnell  
Kevin McGuire  
Apurva Mehta  
Catherine McWilliams  
Wendy Moss  
Jackie Munoz  
Joe O'Brien  
Jesus Payan  
Eliot Raffkind  
Mark Schlueter Co-Chair  
David Smith  
Joe Sowin Co-Chair  
Brad Stephens  
Sydney Viehman  
Reid Walker  
Tillman Ward  
Taylor Wilson  
Scott Woods  
Troy Wuertz

## 2018 Advisory Board

Kyle Bass  
Tyler Burke  
John Carlisle  
Clint D. Carlson  
Michelle Gass  
Mark Godvin  
Britt Harris  
Lee Hobson  
Scott Houdek  
Luther King  
Harlan Korenvaes  
Ray Nixon, Jr.  
Patrick O'Connor  
Michael Watson  
Tony Weber  
Evan Wylly  
Bruce Zimmerman

## 2018 CONNECT Board

Brittney Allred  
Chanell Brown  
Megan Disimile  
Joy Feeney  
Mary Martha Hardin  
Lauren Hill  
Adam Hodge  
Mac McInerney  
Tim Newman  
Matt Pearson  
Austin Reynolds  
Adrienne Smith  
Kristin Staub

## Executive Director

Susan Nichol

February 20, 2018

Dear Sponsor,

**Capital for Kids** has supported children in North Texas for 14 years. In 2017, we granted \$1.4 million dollars to serve the needs of the most defenseless children in our community. The success of **Capital for Kids** is made possible by the generous support of our sponsors. We are asking for your support as a 2018 sponsor to provide safe environments and therapy for the abused; nourishment and shelter for the homeless; clothing and therapy for those who are in compromised living environments as well as funding for education and life skills that will ensure a successful trajectory and future.

Each member of the **Capital for Kids** board has committed to once again personally contribute to cover our overhead costs so that we continue to grant 100% of sponsorship and donation dollars to the children. We have been able to operate the organization with a minimal 1% increase in operating costs. We have granted \$14,189,044 since inception – which puts us well on our way to our long-term goal of granting \$20 million in 20 years.

**Capital for Kids** was founded with the mission to support organizations that educate, protect and encourage at-risk children in North Texas. Our grant committee vetted 110 applicants in 2017 carefully selecting 50 recipients, list attached, that fit our mission scope of providing a safety net or helping to break the cycle of poverty, neglect and abuse for the most vulnerable children in our community.

**Capital for Kids** also contributes hands-on support through our community engagement events and service opportunities with our grant organizations. These events not only provide insight into the needs of the community and the support being provided through our grant organizations but also strengthen the bonds between the volunteers as they come together to serve the children with common purpose – selflessly.

Our executive board has established new targets and goals to serve the children in our community better in 2018. Our passion for the kids continues to push **Capital for Kids** forward to help implement change. The changes we see in the lives of the children are tangible and transforming.

Invest in the children – we hope you will join us as a 2018 sponsor to help promote a strong environment for children in our community to thrive and break the cycles of poverty and abuse. Please reach out with questions or simply return the attached sponsorship form. Thank you again for your continued support.

And be sure to mark your calendars for the 2018 Main Event celebration, Thursday, November 15<sup>th</sup> in Dallas!

With warmest regards,



Mark Schlueter  
2018 Co-Chair



Joe Sowin  
2018 Co-Chair

*Capital for Kids' mission is to support organizations that educate, protect and encourage at-risk children. We believe that every child deserves a chance to succeed.*





## 2017 Grant Recipients

**Capital for Kids** is a network of volunteer professionals from within the investment management business dedicated to making a difference in the lives of children in need. **Capital for Kids** supports organizations that educate, protect and encourage the development of children in the North Texas area, and we also raise awareness of children in need of support. Our diligent grant committee evaluates each proposal submitted for funding. Those selected as grant recipients fall in to two categories in terms of the scope of their mission and specific project. Our recipients are either **Breaking the Cycle** of child abuse, poverty and neglect through education, programs or filling critical needs or providing a **Safety Net** by providing resources to those children impacted by poverty, neglect and abuse. Please find the analysis of the 2017 **Capital for Kids** grant recipients below. We would like to direct you to the **Capital for Kids** website [www.capitalforkids.org](http://www.capitalforkids.org) where you will find additional information on each organization we are supporting including a link to their webpage under the beneficiaries tab.

### Safety Net

**Alliance for Children**  
**CASA of Tarrant County**  
**Community Partners**  
**Cook Children's Medical Center**  
**Dallas CASA**  
**Dallas Children's Advocacy Center**  
**Dallas Life**  
**Emily's Place**

**Family Gateway**  
**The Family Place**  
**Hope Supply Company**  
**Jonathan's Place**  
**Lena Pope Home**  
**Promise House**  
**Texas Health Resources**  
**Voice of Hope**

### Breaking the Cycle

**After School All Stars**  
**Big Brothers and Big Sisters of North Texas**  
**Buckner Foundation**  
**C5 Foundation**  
**Café Momentum**  
**Center for Transforming Lives**  
**ChildCare Group**  
**City House**  
**Dallas Children's Theater**  
**Education Opens Doors**  
**Family Compass**  
**Genesis Women's Shelter**  
**H.O.P.E. Farm**  
**Heart House Dallas**  
**Hunger Busters**  
**Jubilee Park and Community Center**  
**Lemonade Day**

**Mercy Street**  
**Mi Escuilita**  
**New Friends New Life**  
**Nexus Recovery**  
**Ntarupt**  
**Pine Cove**  
**SM Wright Foundation**  
**St. Anthony**  
**St. Philip's School and Community Center**  
**St. Simons After School**  
**STAR**  
**Trinity River Mission**  
**UT Brain Health**  
**Vogel Alcove Childcare Center for the Homeless**  
**West Dallas Community School**  
**Young Women's Preparatory Network**  
**Youth with Faces**



## 2017 Sponsors

### \$50,000 + Federal Reserve Sponsor

BTIG

### \$35,000 + Diamond Sponsors

Akin, Gump, Strauss, Hauer & Feld, LLP

Maverick Capital Foundation

Stacey and Reid Walker

### \$25,000 + Bank Vault Sponsors

Bloomberg

Brad and Rachel Stephens

Carlson Capital, L.P

Citadel

Context Summits

Ernst & Young

Goldman Sachs

Harlan & Amy Korenvaes Family Foundation

HedgeServ Corporation

Highland Capital Management LP

HBK Capital Management

KPMG

Luther King Capital Management

Michael Watson

Morgan Stanley

Trenton Capital Investors

UBS

Wells Fargo Securities

### \$15,000 + Money Market Sponsors

Al Hill, Jr.

Bank America Merrill Lynch

Barclays Capital

Citi

Claire and Brian Gogel

CPMG, Inc.

EcoR1 Capital, L.P.

Fidelity Prime Services

Jefferies LLC

JP Morgan

Julie and Eliot Raffkind

Mark and Kara Schlueter

Mitsubishi UFJ Fund Services

Pershing LLC

Tourmaline Partners LP

Westwood Holdings Group

### \$10,000 + Piggy Bank Sponsors

3030 Investors

AWH Capital, L.P.

Barrow Hanley

Brenham Capital Management LP

Cartica Management LLC

Citico Fund Services

Cloverdale Capital Management

Cornerstone Macro

Corriente Advisors, LLC

Cowen

Credit Suisse

Crestline Investors, Inc.

Crystal & Co.

David and Waverly Smith

Deloitte

Deutsche Bank

DMS Governance

GoldenTree Asset Management

Harneys

Hayman Advisors, LP

Haynes and Boone, LLP

Hazeltree

Highside Capital Management LP

Highside Global Management LLC

Hudson Way Capital Management

James and Gayla Mathis

Lauren and Justin Hill

Maples and Calder

Nokomis Capital

Oakview Capital Management

Permian Investment Partners

Polsinelli

PwC

Q Investments

Reid Collins Tsai LLP

RSM US LLP

Satori Alpha

Shearman & Sterling LLP

Sidley Austin Foundation

Snow Park Capital Partners

SOCIETE GENERALE

S & P Capital IQ

State Street Corporation

Strategas

Texas Capital Bank

Twin Tree Capital Partners

Walkers

Yost Capital



## Sponsor Party:

Thursday, September 13, 2018

## Main Event:

Thursday, November 15, 2018

## Sponsorship Benefits:

### Federal Reserve Sponsor

\$50,000

32 tickets to the event

6 tickets to the Sponsor Party

Level of contribution acknowledgement at the event

### Diamond Sponsor

\$35,000

24 tickets to the event

5 tickets to the Sponsor Party

Level of contribution acknowledgement at the event

### Bank Vault Sponsor

\$25,000

18 tickets to the event

4 tickets to the Sponsor party

Level of contribution acknowledgement at the event

### Money Market Sponsor

\$15,000

12 tickets to the event

2 tickets to the Sponsor Party

Level of contribution acknowledgement at the event

### Piggybank Sponsor

\$10,000

8 tickets to the event

1 ticket to the Sponsor Party

Level of contribution acknowledgement at the event

### Hip Pocket Ticket

\$2,000

1 ticket to the event

**COMMIT to Sponsor by June 1<sup>st</sup>**  
**to receive an extra ticket to the Main Event & Sponsor Party**  
**applies only to sponsorship levels of Piggybank of higher**  
For additional information please contact: Susan Nichol  
susan@capitalforkids.org or 214.300.9575



## 2018 Sponsorship Registration Form

- Federal Reserve Sponsor      \$50,000  
32 tickets to Main Event, 6 tickets to the Sponsor Party, recognition at the event and in all printed materials
- Diamond Sponsor      \$35,000  
24 tickets to Main Event, 5 tickets to the Sponsor Party, recognition at the event and in all printed materials
- Bank Vault Sponsor      \$25,000  
18 tickets to Main Event, 4 tickets to the Sponsor Party, recognition at the event and in all printed materials
- Money Market Sponsor      \$15,000  
12 tickets to Main Event, 2 tickets to the Sponsor Party, recognition at the event and in all printed materials
- Piggybank Sponsor      \$10,000  
8 tickets to Main Event, 1 tickets to the Sponsor Party, recognition at the event and in all printed materials
- Hip Pocket Ticket  
1 ticket @ \$2,000 each  
\_\_\_\_\_ tickets x \$2,000 =      \$\_\_\_\_\_
- Donation  
Tax-deductible contribution      \$\_\_\_\_\_

### Company

Name: \_\_\_\_\_

Contact Name and Title: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

City, State & Zip: \_\_\_\_\_

E-mail: \_\_\_\_\_

### To pay by check:

Please make all contributions payable to **Capital for Kids**.

Payment is enclosed in the amount of \$\_\_\_\_\_

### To pay by credit card:

Please Charge my: American Express    Visa    MasterCard

In the amount of \$\_\_\_\_\_ Name on the card \_\_\_\_\_

Card Number \_\_\_\_\_ Exp. Date \_\_\_\_\_

Please consider paying us by check. Doing so saves us a 3% charge by credit card merchants enabling us to distribute more funds to our charitable beneficiaries.

PLEASE RETURN THIS COMPLETED FORM TO:

Capital for Kids - Attention: Susan Nichol

2807 Allen Street #816, Dallas, TX 75204

Or [susan@capitalforkids.org](mailto:susan@capitalforkids.org)

**Sponsorship Registration Deadline September 21, 2018 to be recognized on the Main Event invitation**



## Community Engagement

We have the ability to give much more than dollars to our grant recipients. In 2010, we initiated our Community Engagement program. Through these events employees of our sponsors partner with our grant recipients to offer hands on help throughout the year in the form of volunteer time. If your firm is interested in participating in this rewarding aspect of Capital for Kids, we ask that you provide us with a Captain from your firm to act as the lead contact for this initiative.

Captains Name: \_\_\_\_\_

Contact Information: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_