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Dams &

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March 3, 2017

Dear Sponsor,

Thank you for your continued support of Capital for Kids. With your generosity, we were able to exceed our goal and grant more than \$1.4 million to the children of Texas in 2016.

This charity was founded in 2005 with the mission to support organizations that educate, protect and encourage at-risk children. Since that time, the organization has donated more than \$12.7 million and hundreds of hours of volunteer service to charitable organizations serving these children.

We are passionate about our mission and driven to meet the critical needs of Texas' most vulnerable children. Your support for Capital for Kids directly goes to providing safe shelter for the abused, fostering mentor relationships, expanding educational opportunities, and cultivating life skills, all of which lead these children towards a brighter future. These children can be the future leaders of our community and can achieve limitless heights of success with our help.

Please see the attached list of 2016 grant recipients — it is a very deserving group of organizations that we are proud to support. With the help of our diligent grant committee, we review each submitted request to ensure faithful stewardship of the financial resources that has been entrusted to Capital for Kids. It is critical to our community to help promote a strong environment for children to thrive and break the cycles of poverty and abuse. This work is not possible without the strong support of our sponsors.

Through our strong board leadership and your sponsorship commitment, we will extend our reach to serve even more children in 2017. Our dedicated board has again pledged to personally cover our overhead costs, allowing us to once again give 100% of sponsorship and donation dollars directly to the designated charities.

We hope you will join us in 2017 to help provide a foundation for the success of children who are the future of Texas. We believe our work is essential and are confident that - together - we can effect change by investing in their lives.

Please reach out with questions or simply return the attached sponsorship form. Thank you again for your continued support.

And mark your calendars for the 2017 Main Event celebration, Thursday, November 16th in Dallas!

With warmest regards,

Catherell marriell

Catherine McWilliams EcoR1 Capital 2017 Co-Chair

Capital for Kids' mission is to support organizations that educate, protect and encourage at-risk children. We believe that every child deserves a chance to succeed.



2016 Grant Recipients

6 Stones

Alliance for Children

Andy Roddick Foundation

Behind Every Door

Big Brothers, Big Sisters of North Texas

CASA of Tarrant County

ChildCare Group

Children's Medical Center ARCH

Children's Medical Center Funnyatrics

Cook Children's Medical Center

Dallas CASA

Dallas Children's Advocacy Center

Dallas Children's Theater

Dallas Life

Lumin

Education Opens Doors

Educational First Steps

Emily's Place

Family Compass

Friends of Wednesday's Child

Genesis Women's Shelter

H.O.P.E. Farm

Heart House

Hope Supply Company

Jonathan's Place

Jubilee Park and Community Center

Lemonade Day

Lena Pope Home

Mercy Street

New Friends New Life

Nexus Recovery

NtaRupt

Pine Cove

Promise House

Rainbow Days, Inc.

SM Wright Foundation

St. Anthony

St. Philip's School and Community Center

St. Simons After School

Star

Texas Health Resources

Trinity River Mission

UPLIFT

UT Brain Health

Vela

Vogel Alcove Childcare Center for the

Homeless

Voice of Hope

West Dallas Community School

Young Women's Preparatory Network

Youth with Faces



2016 SPONSORS \$50,000 + FEDERAL RESERVE SPONSORS

BTIG

\$35,000 + DIAMOND SPONSORS

Akin, Gump, Strauss, Hauer & Feld, LLP Brenham Capital Management LP Maverick Capital Foundation

\$25,000 + BANK VAULT SPONSORS

Barrow Hanley
Bloomberg
Carlson Capital, L.P.
Citadel Surveyor Capital
Ernst &Young
Goldman Sachs

Harlan & Amy Korenvaes Family Foundation HBK Capital Management

Highland Capital Management LP

Kleinheinz Capital Partners

KPMG

Luther King Capital Management

Michael Watson Morgan Stanley RBC Capital Markets Stacey and Reid Walker Trenton Capital Investors UBS Investment Bank

\$15,000 + MONEY MARKET SPONSORS

Al Hill, Jr.

Bank America Merrill Lynch

Barclays Capital

Citi

Claire and Brian Gogel

CPMG, Inc.

Crestline Investors, Inc.

EcoR1 Capital, L.P.

Fidelity Prime Services

HedgeServ

Jefferies LLC

JP Morgan

Maples and Calder

Mark and Kara Schlueter

Pershing Prime Services

Wells Fargo Prime Services

Westwood Holdings Group

\$10,000 + PIGGY BANK SPONSORS

3030 Investors

Angelo, Gordon & Co.

Ashford Capital Management

AWH Capital, L.P.

Capital Management

BDO USA LLP

BKD, LLP

Cantor Fitzgerald

Cartica Management LLC

Citco Fund Servicesa

Cloverdale Capital Management

Cornerstone Macro

Corriente Advisors LLC

Credit Suisse

Crystal & Co.

David and Waverly Smith

David Tice, CFA The Wary Fox Fund

Deloitte

Evercore ISI

Fact Set

Fondren Management LP

Golden Tree Asset Management

Hayman Advisors, LP

Haynes and Boone, LLP

Hazeltree

Highside Capital Management LP

Hudson Way Capital Management

Julie and Eliot Raffkind

MKM Partners

Nokomis Capital

Nomura Securities International

PwC.

Proprietary Capital, LLC

Ranger Investments

Simmons & Company-

International Energy Specialists of Piper Jaffray

Rachel and Brad Stephens

Reid Collins Tsai LLP

RSM US LLP

S & P Capital IQ

Satori Alpha

Shearman & Sterling LLP

Sidley Austin Foundation

Strait Lane Capital Partners

Strategas

Texas Capital Bank

Twin Tree Capital

Walkers

Yost Capital



Sponsor Party: Thursday, September 14, 2017 <u>Main Event:</u> Thursday, November 16, 2017

Sponsorship Benefits:

Federal Reserve Sponsor \$50,000

32 tickets to the event 6 tickets to the Sponsor Party Level of contribution acknowledgement at the event

Diamond Sponsor

\$35,000

24 tickets to the event 5 tickets to the Sponsor Party Level of contribution acknowledgement at the event

Bank Vault Sponsor \$25,000

18 tickets to the event
4 tickets to the Sponsor party
Level of contribution acknowledgement at the event

Money Market Sponsor \$15,000

12 tickets to the event

2 tickets to the Sponsor Party

Level of contribution acknowledgement at the event

Piggybank Sponsor \$10,000

8 tickets to the event

1 ticket to the Sponsor Party

Level of contribution acknowledgement at the event

Hip Pocket Ticket \$2,000

1 ticket to the event

COMMIT to Sponsor by June 1st

to receive an extra ticket to the Main Event & Sponsor Party

For additional information please contact: Susan Nichol susan@capitalforkids.org or 214.300.9575



2017 Sponsorship Registration Form

	Federal Reserve Sponsor	\$50,000
	32 tickets to Main Event, 6 tickets to the Sponsor Pamaterials	rty, recognition at the event and in all printed
	Diamond Sponsor	\$35,000
	24 tickets to Main Event, 5 tickets to the Sponsor Pamaterials	rty, recognition at the event and in all printed
	Bank Vault Sponsor	\$25,000
	18 tickets to Main Event, 4 tickets to the Sponsor Pamaterials	rty, recognition at the event and in all printed
	Money Market Sponsor	\$15,000
	12 tickets to Main Event, 2 tickets to the Sponsor Pamaterials	rty, recognition at the event and in all printed
	Piggybank Sponsor	\$10,000
	8 tickets to Main Event, 1 tickets to the Sponsor Par materials	ty, recognition at the event and in all printed
	Hip Pocket Ticket	
	1 ticket @ \$2,000 each	
	tickets x \$2,000 =	\$
	Donation	
	Tax-deductible contribution	\$
Compa	nny	
	t Name and Title:	
Addres	SS:	
Phone:	Fax:	
	tate & Zip:	
E-mail		
To pay	by check:	
Please	make all contributions payable to Capital for K	<u>ids</u> .
	nt is enclosed in the amount of \$	
	by credit card:	
	Charge my: American Express Visa Master	
In the a	mount of \$ Name on the	card
Card N	lumber	Exp. Date

Please consider paying us by check. Doing so saves us a 3% charge by credit card merchants Enabling us to distribute more funds to our charitable beneficiaries.

PLEASE RETURN THIS COMPLETED FORM TO:

Capital for Kids - Attention: Susan Nichol 2807 Allen Street #816, Dallas, TX 75204



Community Engagement

We have the ability to give much more than dollars to our grant recipients. In 2010, we initiated our Community Engagement program. Through these events employees of our sponsors partner with our grant recipients to offer hands on help throughout the year in the form of volunteer time. If your firm is interested in participating in this rewarding aspect of Capital for Kids, we ask that you provide us with a Captain from your firm to act as the lead contact for this initiative.

Captains Name:	 	
Contact Information:		
Phone Number:		
Email Address:		